



(Code: 4729)

MILDEX OPTICAL INC

2026 Investor Conference

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Date: 2026-7-23

Symbiosis

Superiority

Sustainability

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Disclaimer

This material and related discussions may contain statements about future prospects. Such statements are expectations based on current conditions and may be affected by various known or unknown risks and uncertainties, which may cause actual results to be significantly different from the statements. Users should make their own judgments and bear investment risks.

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ART 01



Company Overview

About Mildex

More than **23M**

products shipped.

More than **20**

partnerships with
leading companies in
Defense, Industrial and
Medical segments.

More than **5** Years

assurance in supply.

10 years

Touch module integration
service.

2 categories

Expertise in resistive
and projected
capacitive technologies.

4 lines

The most diversified
bonding technology and
services .

General Information



Founded
2005.05.26



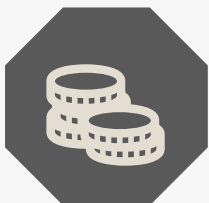
上櫃日期
2009.02.24



Location
Kaohsiung Industrial

- Subsidiaries:
USA

- Office:
**Xizhi Dist.,
New Taipei
City
Germany**



Capital
NT 7.92B



2025 Revenue
NT 10.7 B



Employee
300人

Applications



Industrial

Heavy Industrial
Machinery
Industrial Tablet
Automation
IoT
...

Defense

Helicopter Command
System
Fighter Command
System
Joint Light Tactical
Vehicle
Rugged NB
...

Medical

Surgical Systems
Respirator
Diagnostic Medical
Electrocardiograph
Medical Management
System
...

Smart living

Self-service Kiosk
Smart Home
Fitness Machine
Mass Transportation
Automobile Central
Control System
...

Competitive advantage

2005
TPM

2017
TDM

2021
TDM+

Touch Panel (TPM)

(SR, RMTS) RESISTIVE /
PROJECTED CAPACITIVE

Optical Bonding

(OCA /OCR /AIR BONDING)

Touch Module (TDM)

(LCM /EPD /OPEN FRAME /MICRO LED)

Design Integration Services

Hardware

(Front frame)

(Back cover)

競爭優勢

1. Extreme Environment Adaptability

- Redundancy
- Electrically Heated Glass
- NVIS

2. High-End Display Technology Integration

- Local Dimming
- SRF
- Transparent + Touch

3. Next-Gen UI & Firmware Integration

- IC Firmware Tuning
- Haptic Touch
- e-Paper + Touch

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ART 02

■ Operation Overview

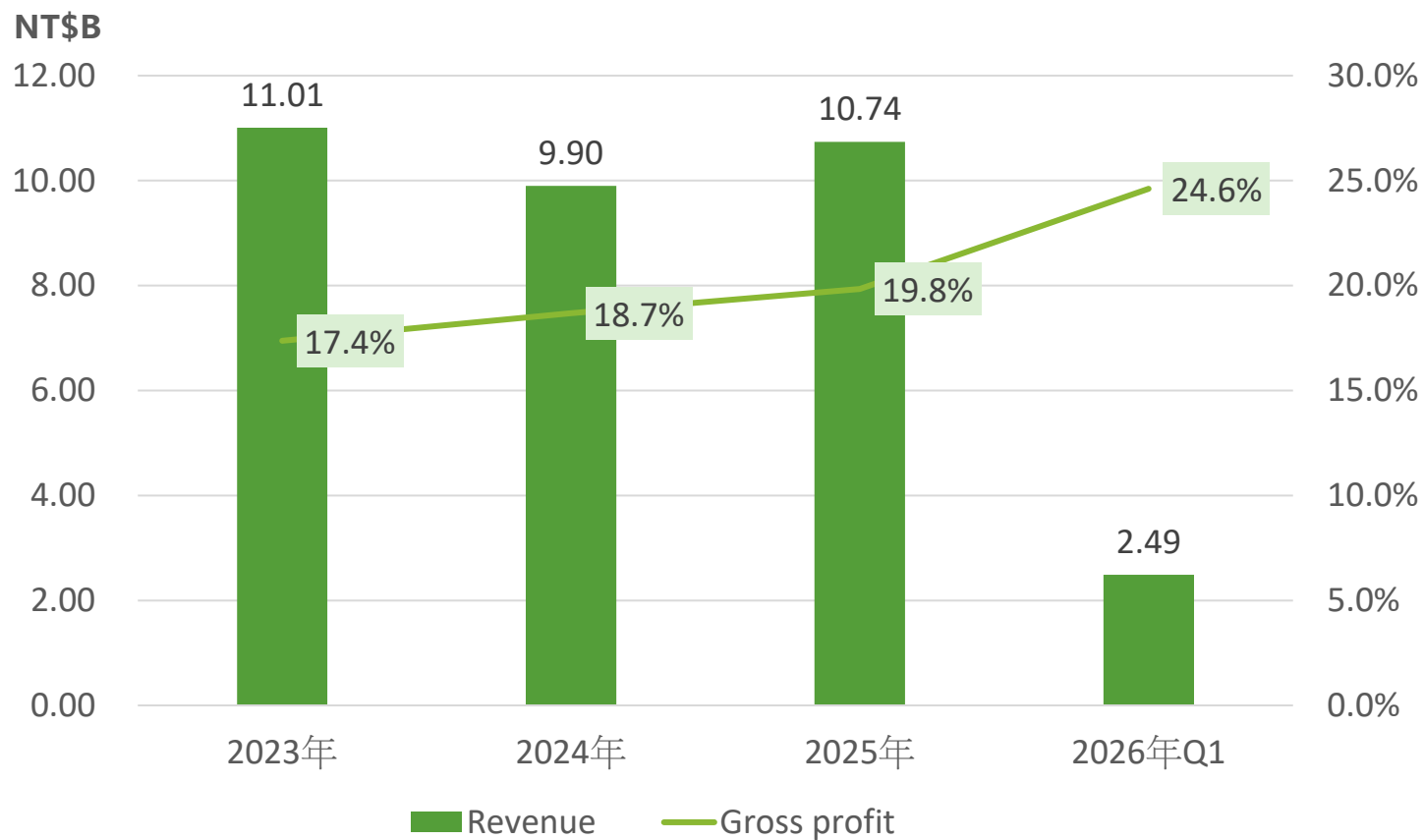
TWO

■ Operating Performance

NTDK , %

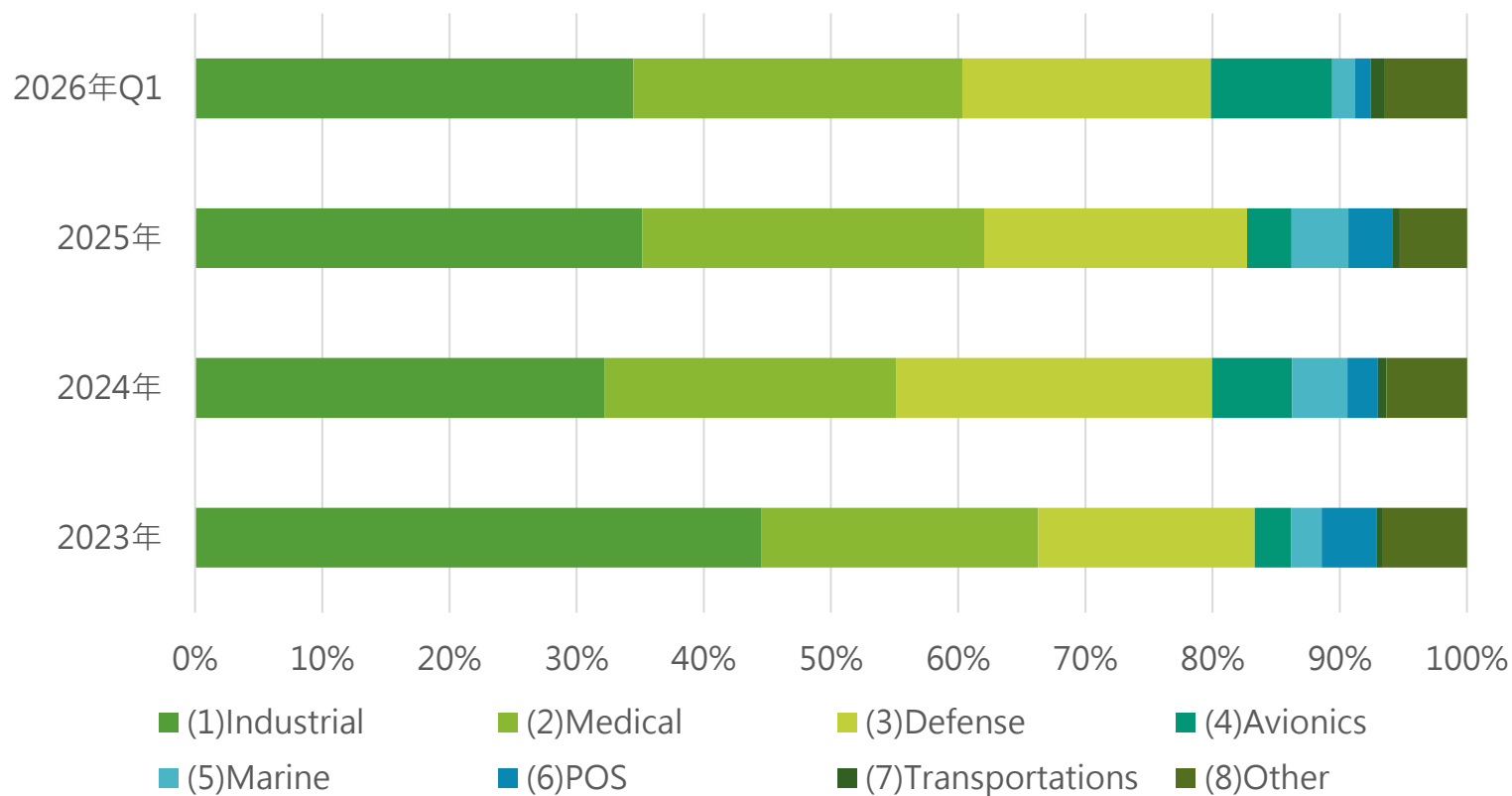
Items	2026Q1		2025Q4		2025Q1		QoQ	YoY
Operating Revenue	248,534	100%	272,187	100%	274,085	100%	-9%	-9%
Gross Profit	61,164	25%	55,775	20%	58,101	21%	10%	5%
Operating Expenses	57,698	23%	55,725	20%	55,969	20%	4%	3%
Operating Income	3,466	1%	50	0%	2,132	1%	6832%	63%
Non-operating Income & Expenses	4,039	2%	9,382	3%	10,805	4%	-57%	-63%
Pretax Income from Continuing Operations	7,505	3%	9,432	3%	12,937	5%	-20%	-42%
Profit from Continuing Operations	5,105	2%	5,372	2%	10,743	4%	-5%	-52%
EPS	0.04		0.04	0%	0.11			

Revenue and Gross Profit Margin

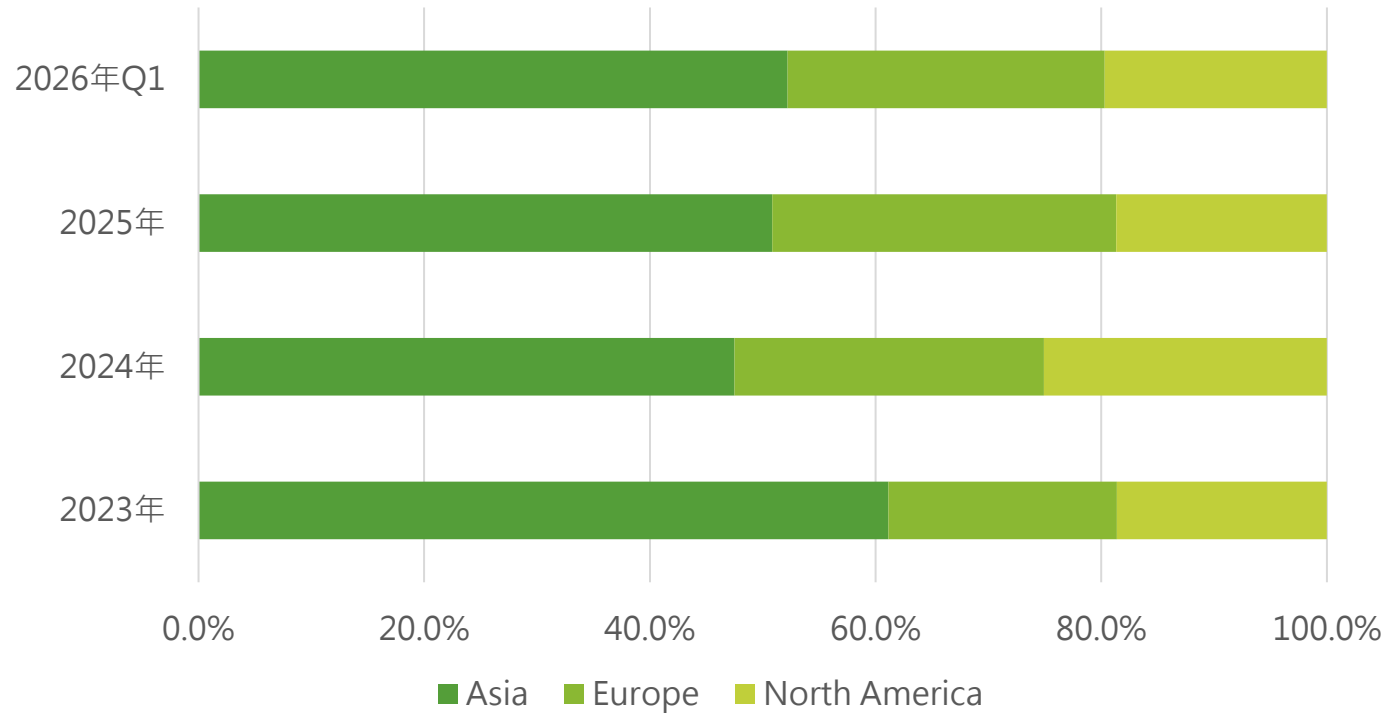


Part Two

Application

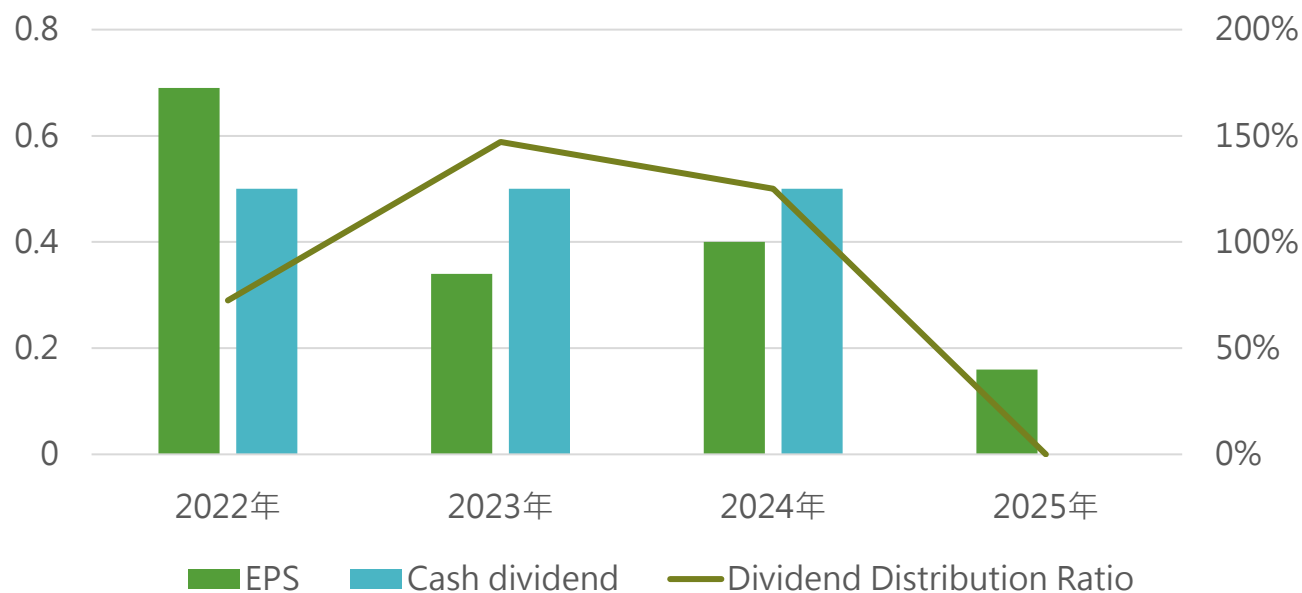


Regional Application



■ Dividend Distribution Situation

NT\$



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ART 03



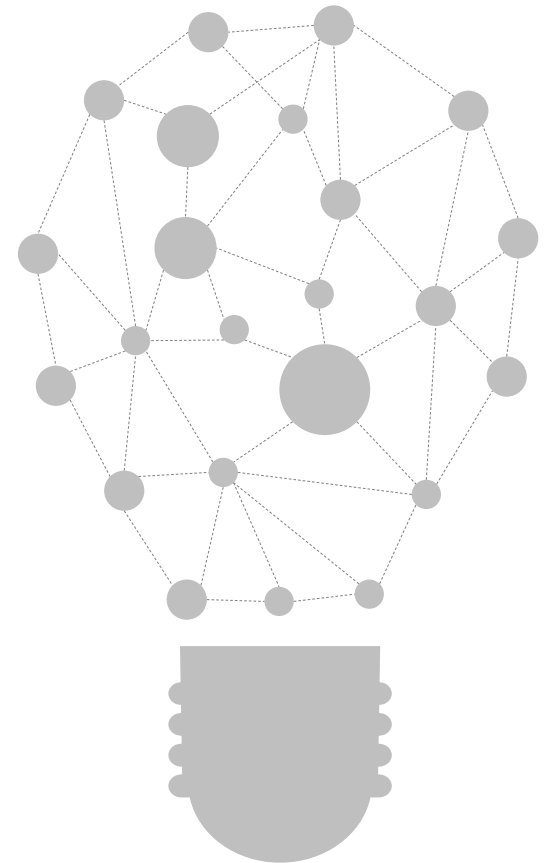
Business Outlook

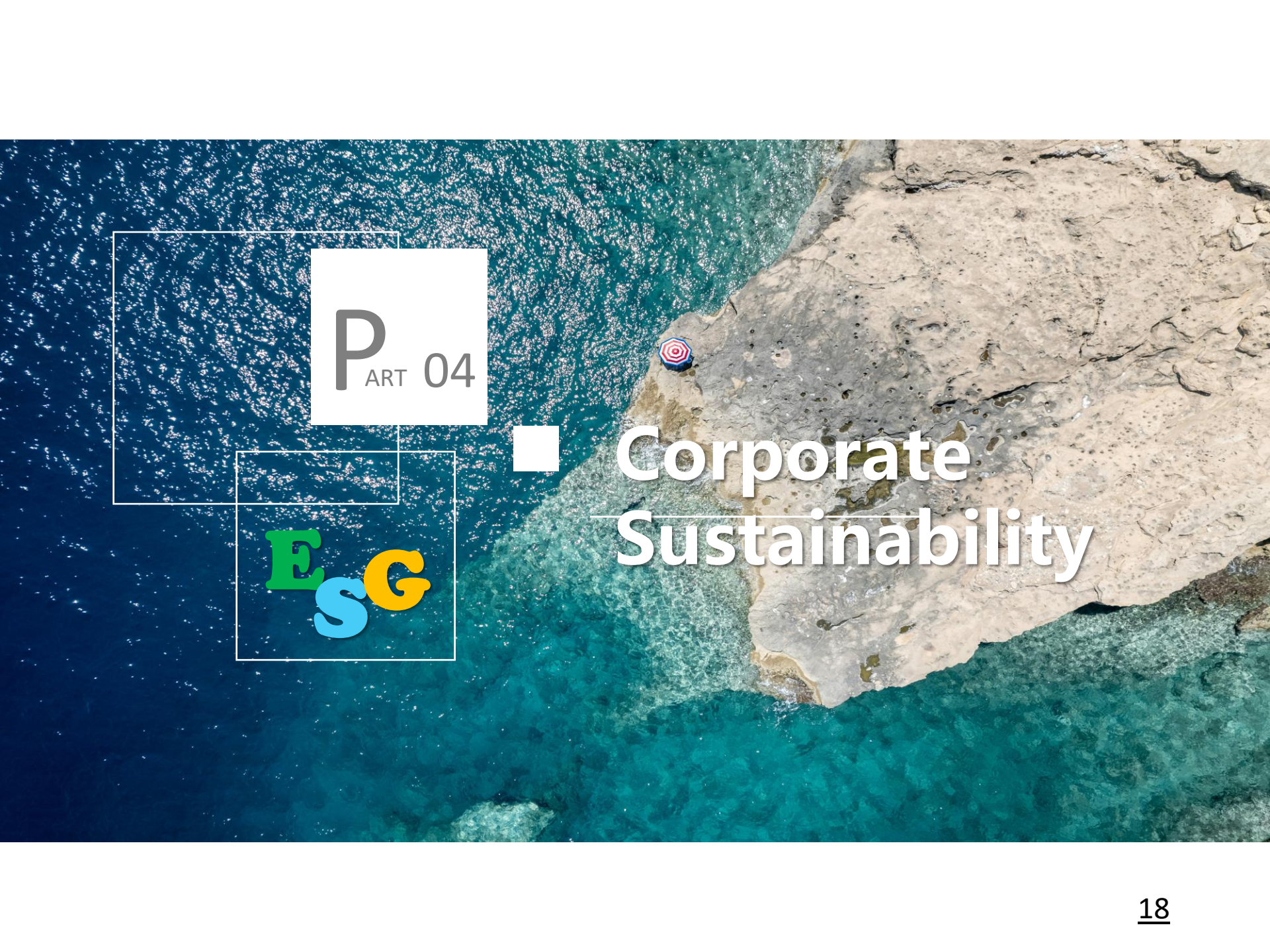
THREE

■ Development Planning

► Driving Premium Value & Global Defense Expansion

1. Growth Strategy
2. Market Expansion
3. Dual-Axis Execution





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ART 04

ESG

Corporate Sustainability



Corporate Commitment

***Mildex-from Taiwan to the world, adheres to
Symbiosis, Superiority and Sustainability***

E

Environmental Friendly Leading Enterprise

- Energy management
- Greenhouse gas emissions

S

Fulfill Corporate Social Responsibility

- Labor Rights and Welfare
- Safe workplace
- Social care

G

Deepen Culture

- Information Security Policy
- Management Integrity



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Q & A